



# PLAN 3 CHANGE OF INVESTMENT PROGRAM

PO Box 48380 Olympia, WA 98504-8380 ♦ [www.drs.wa.gov](http://www.drs.wa.gov)  
Toll Free: 1-800-547-6657 ♦ Olympia Area: 360-664-7000 ♦ TDD: 360-586-5450

### Personal Data – To Be Completed by Member

Use this form to change the investment program for your future contributions. Any contributions made prior to this change and the earnings generated by those funds will remain in the current investment program unless you request that they be transferred. To transfer fund balances between investment programs contact ICMA-RC. To obtain more information about an investment program read the *Plan 3 Investment Guide*.

Social Security Number	Check your Retirement System <input type="checkbox"/> PERS <input type="checkbox"/> TRS <input type="checkbox"/> SERS
Last Name	
First Name	
Middle Name	Maiden Name

### Change of Investment Program – To Be Completed by Member

Place a check mark in the box next to the investment program you choose.

- Washington State Investment Board (WSIB) Investment Program.
- Self-Directed Investment Program. You can select the allocation of your contributions by contacting ICMA Retirement Corporation (ICMA-RC) at 1-888-711-8773 or [www.icmarc.org/plan3](http://www.icmarc.org/plan3).

Member Signature	Date
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**RETURN COMPLETED FORM TO YOUR EMPLOYER**

Department of Retirement Systems (DRS) requires that you provide your Social Security number for this form.

- DRS will use your Social Security number as a reference number and to ensure that any funds disbursed under your account are correctly reported to the IRS.
- DRS will not disclose your Social Security number unless required by law.
- Internal Revenue Code Sections 6041(a) and 6109 allow DRS to request your Social Security number.