

**SERS New Member Plan Choice Letter**  
**New Members - August 1, 2009 through Present**

I, \_\_\_\_\_, understand the following:

As a new SERS member hired on or after August 1, 2009, I have a plan choice option. If I do not actively choose SERS Plan 2 or Plan 3, within 90 days of my hire date into an eligible position, I will be defaulted into Plan 3 with contribution rate option A (5 percent) and the WSIB Investment Program.

My date of hire is \_\_\_\_\_ and my 90 days expires on \_\_\_\_\_.

My two plan choices are as follows:

1. If I choose Plan 2, I must complete the Member Information Form (MIF) [sections 1 and 2(A)] and submit it to my employer as a means of documenting my decision.
2. If I choose Plan 3, I must complete the MIF [sections 1, 2(A), 3 and 4] and submit it to my employer as a means of implementing my decision.
  - If I do not select a contribution rate, I will be defaulted to contribution rate option A (5 percent). I will be unable to change this rate option until I change employers
  - If I do not select an investment program, I will be defaulted to the WSIB Investment Program. I can change my investment program by completing the Plan 3 Change of Investment Program form, and submitting it to my employer.

For more information, I can visit the Plan 3 Web site at <http://www2.icmarc.org/xp/plan3/>

**My plan choice decision, whether by active choice or by default, is irrevocable;** I will not be able to choose another plan in the future. My MIF must be in by 4:30 PM on the expiration date to the:

Human Resource Office

Payroll

Other \_\_\_\_\_

\_\_\_\_\_  
Signature of Employee      Date

\_\_\_\_\_