



Plan 3 Change of Investment Program

Use this form to change the investment program for your future contributions.

Give completed form to your employer.

Need help? Contact DRS.
800.547.6657 or 360.664.7000
TTY: 711 • www.drs.wa.gov

Any contributions made prior to this change and the earnings generated by those funds will remain in the current investment program unless you request their transfer. To transfer fund balances between investment programs contact the DRS record keeper at 888-327-5596.

Personal Data – to be completed by Member

Select your Retirement System: <input type="checkbox"/> PERS <input type="checkbox"/> TRS <input type="checkbox"/> SERS	
Social Security Number	Maiden Name
Last Name	
First Name	

Change of Investment Program – to be completed by Member

Choose an investment program. If you do not choose an investment program, you will be defaulted into the Self-Directed Investment Program and all of your contributions will be invested in the Retirement Strategy Fund that assumes you'll retire at age 65. You can change your investment program at any time.

- Washington State Investment Board (WSIB) Investment Program**
- Self-Directed Investment Program**

You must choose how your contributions will be invested. You may do so by phone at 888-327-5596 or online at drs.wa.gov/login. If you do not choose your investment allocations, your contributions will be invested in the Retirement Strategy Fund that assumes you'll retire at age 65.

For more information about these investment programs, contact the DRS record keeper Voya Financial at 888-327-5596.

Return completed form to your employer.

Your Social Security number is needed so DRS can report to the IRS any funds paid to you. DRS will not disclose your Social Security number unless required to do so by law. See IRC sections 6041(a) and 6109.

